

**PERTH AND KINROSS COUNCIL**

**Lifelong Learning School Estate Sub-Committee**

**20 November 2014**

**SCHOOL ESTATE CAPITAL PROGRAMME PROGRESS UPDATE**

**Report by Executive Director (Education and Children's Services)**

**PURPOSE OF REPORT**

This report updates Committee on the progress and proposals for delivering the current school projects within the Education and Children's Services Capital Programme. It details key milestones which have been achieved since the last update to Committee on 28 August 2014.

**1. BACKGROUND/MAIN ISSUES**

- 1.1 The School Estate Strategy sets out the Council's aspirations for our schools, and in particular the high value we place on learning, through our vision for well designed, maintained and managed schools.
- 1.2 The strategy is delivered through the School Estate Management Plan (SEMP) which is primarily funded through the Council Capital Programme.
- 1.3 The Education and Children's Services (ECS) Capital Programme details the priorities for the School Estate over a rolling seven year period and is reviewed on an annual basis.

**2. PROPOSALS**

- 2.1 This report updates Committee on progress and proposals for delivering the current capital projects within Education and Children's Services School Estate Programme. The focus of the programme is on:
  - Primary School Upgrades
  - Secondary School Upgrades
  - Other ECS Capital Projects

**3. UPDATES ON CURRENT PROGRAMME**

- 3.1 Detailed updates on current projects are provided in Appendix A. The following projects have reached significant milestones since the previous School Estate Sub-Committee on 28 August 2014.

## **Significant Milestones – Primary School Upgrade Programme**

### **3.2 Alyth Primary School**

On 3 September 2014, HubCo formally accepted the New Project Request (NPR) and confirmed they are proceeding with the project. This formal acceptance of the NPR allows the Stage 1 process to begin. HubCo allow 12 weeks for the stage 1 process to be undertaken.

The concept design was shared with the User Reference Group on 30 September 2014.

## **Significant Milestones - Secondary School Upgrade Programme**

### **3.3 Perth High School Sports Hall**

On 7 October 2014, the Gross Maximum Cost (GMC) for works to form the new sports hall at Perth High School was formally accepted. The GMC is within the budget allocated. Work commenced on site in early November 2014 and completion is expected in December 2015.

## **Significant Milestones – Other ECS Capital Projects**

### **3.4 New Secondary School**

The procurement process has commenced and Tier 2 Consultants of the design team, comprising Architects, Mechanical & Electrical and Civil & Structural are due to be selected in November 2014.

The Statutory Consultation period ended on the 19 November 2014 and the next stage of the process is for Education Scotland to review the educational aspects of the proposal and the responses to the consultation.

### **3.5 Early Learning and Childcare – 600 hours and Two Year Olds Accommodation**

Following a report to Lifelong Learning Committee on 29 May 2013 (Report No. 13/244) regarding the proposals within the Children and Young People (Scotland) Act, a review of the suitability of nursery accommodation to deliver the Early Learning and Childcare requirements of the Act has been progressed.

These requirements include free early learning and childcare provision for two year olds where a parent or carer is in receipt of certain benefits, looked after 2 year olds and increasing the hours of provision for 3-4 year olds from 475 to 600 hours per annum.

Temporary provision for two year olds was initially made in the following facilities from August 2014. Works have now progressed and appropriate solutions are in place to meet Care Inspectorate guidelines and building regulations.

- Balhousie Primary School;
- Community School of Auchterarder;
- Coupar Angus Primary School;
- Inchtute Primary School;
- Inch View Primary and Nursery School;
- Milnathort Primary School;
- North Muirton Primary School;
- Pitlochry High School (Primary);
- Rattray Primary School;
- Stanley Primary School;
- St Dominic's Primary School.

### **3.6 Extension to the Entitlement of Free School Meals – January 2015**

On 7 January 2014, the Scottish Government announced all P1-P3 pupils will be eligible to receive free school meals (FSM) from January 2015. This is one of the changes introduced by The Children and Young People (Scotland) Act 2014. A number of actions have been taken forward to allow this initiative to be implemented.

- Improvements to school kitchens to support meal production capacity have been completed.
- Increased staffing to ensure that meals are provided and to support schools in maintaining a positive dining experience.
- Communications to all key stakeholders have and will continue to be made to ensure maximum awareness in the implementation of this duty.
- Data collection and monitoring arrangements will be in place to support and review free school meals extension arrangements.

Progress on this initiative was noted by Lifelong Learning Committee on 29 October 2014 (Report No.14/462 refers).

## **4. PLANNED PROJECTS**

### **4.1 Kinross Primary School and Tulloch Primary School**

A strategic review has been commissioned from HubCo to assess Kinross and Tulloch Primary Schools. As part of the review, structural surveys were carried out at both schools over the summer break. The review considered three options for each school:

- Do minimum – refurbishment and upgrading to extend the lifespan of the school by up to 12 years;
- Full refurbishment – refurbishment and upgrading to extend the lifespan of the school by up to 25 years; and
- New build. Replacement

The options appraisal recommends replacement of both Kinross Primary School and Tulloch Primary School as soon as funding is available.

On 10 October 2014, the Scottish Government announced additional funding for the Schools for the Future Programme, which combined with the current funding in the capital programme, will allow both schools to be replaced on a like for like basis.

On 27 October 2014, the Executive Sub-Committee meeting of the Strategic Policy and Resources Committee approved the additional funding proposal in principle subject to further reporting on the projects to School Estate Sub-Committee and resource implications to a future meeting of the Strategic Policy and Resources Committee. (Report No. 14/447 refers). On 29 October 2014, the meeting of the Lifelong Learning Committee approved the replacement of both Kinross Primary School and Tulloch Primary School subject to Strategic Policy and Resources Committee future approval of the detailed costings. (Report No. 14/467 refers).

#### **4.2 Forward Planning – East Central Hub**

East Central Hub participants were offered the opportunity to access strategic support services, funded through the East Central Hub. The intention is that participants would use these resources to develop projects which would form part of any future capital programme or to further develop projects which are part of the existing capital programme. Consequently, a bid was submitted to the East Central Hub for options appraisal, feasibility and development work to be undertaken to support school estate planning as follows:

- Options Appraisal & Feasibility Studies to support increased capacity;
- Costed development programmes to improve suitability and condition; and
- New requirements in terms of Early Years and Additional Support Needs. The proposals above would facilitate more detailed and robust forward planning for the School Estate. It will also support Education and Children's Services in bidding for capital resources to improve the School Estate at a national and local level and also in ensuring that best value is achieved from current and future funding.

### **5. CONCLUSION AND RECOMMENDATIONS**

5.1 This report updates School Estate Sub-Committee on progress of the Education and Children's Services capital projects approved through the Capital Programme for 2014/15 to 2020/21.

5.2 This Committee is requested to note that significant milestones have been achieved since the previous Committee meeting in August 2014 including:

- HubCo formally accepted the New Project Request and confirmed they are proceeding with the project at Alyth Primary School. (3.2);
- The Gross Maximum Cost for works to form the new sports hall at Perth High School was formally accepted. (3.3);
- The procurement process has commenced for the New Secondary School and Tier 2 Consultants are due to be selected in November 2014 (3.4);

- A solution is now in place that meets Care Inspectorate guidelines and building regulations for works as part of the Early Learning and Childcare programme (3.5); and
- Works are progressing in taking forward the Extension to the Entitlement of Free School Meals programme from January 2015 (3.6).

5.3 It is recommended that the Committee note:

- The significant milestones achieved since the previous meeting of the Sub-Committee of 28 August 2014.
- The Executive Sub-Committee meeting of Strategic Policy & Resources Committee approved an offer of additional funding towards Tulloch and Kinross Primary School replacement in principle subject to further reporting on the projects to School Estate Sub-Committee and resource implications to a future meeting of the Strategic Policy and Resources Committee (4.1);
- The Lifelong Learning Committee approved the replacement of Kinross Primary School and Tulloch Primary School in principle (4.1); and
- A bid to the East Central Hub for strategic support services to allow options appraisals and feasibility studies to be undertaken as part of forward planning of the school estate has been submitted. (4.2).

#### Author(s)

Name	Designation	Contact Details
Carol Taylor	Service Manager (Resource Management)	475595 <a href="mailto:CATaylor@pkc.gov.uk">CATaylor@pkc.gov.uk</a>

#### Approved

Name	Designation	Date
John Fyffe	Executive Director	27 October 2014

If you or someone you know would like a copy of this document in another language or format, (on occasion, only a summary of the document will be provided in translation), this can be arranged by contacting the Customer Service Centre on 01738 475000.

You can also send us a text message on 07824 498145.

All Council Services can offer a telephone translation facility.

## 1. IMPLICATIONS, ASSESSMENTS, CONSULTATION AND COMMUNICATION

<b>Strategic Implications</b>	<b>Yes / None</b>
Community Plan / Single Outcome Agreement	Yes
Corporate Plan	Yes
<b>Resource Implications</b>	
Financial	Yes
Workforce	No
Asset Management (land, property, IST)	Yes
<b>Assessments</b>	
Equality Impact Assessment	Yes
Strategic Environmental Assessment	Yes
Sustainability (community, economic, environmental)	Yes
Legal and Governance	Yes
Risk	Yes
<b>Consultation</b>	
Internal	Yes
External	Yes
<b>Communication</b>	
Communications Plan	No

### 1. Strategic Implications

#### Community Plan / Single Outcome Agreement

- 1.1 The proposals relate to the delivery of the Perth and Kinross Community Plan/Single Outcome Agreement in terms of the following priorities:
- (i) Giving every child the best start in life;
  - (ii) Developing educated, responsible and informed citizens;
  - (iii) Promoting a prosperous, inclusive and sustainable economy;
  - (iv) Supporting people to lead independent, healthy and active lives; and
  - (v) Creating a safe and sustainable place for future generations.

This report relates to all of these objectives.

#### Corporate Plan

- 1.2 The Perth and Kinross Community Plan 2013-2023 and Perth and Kinross Council Corporate Plan 2013/2018 set out five strategic objectives:
- (i) Giving every child the best start in life;
  - (ii) Developing educated, responsible and informed citizens;
  - (iii) Promoting a prosperous, inclusive and sustainable economy;
  - (iv) Supporting people to lead independent, healthy and active lives; and
  - (v) Creating a safe and sustainable place for future generations.

This report relates to all of these Objectives.

1.3 The report also links to the Education & Children's Services Policy Framework in respect of the following key policy area:

- Maximising Resources

## 2. Resource Implications

### Financial

2.1 The Council set a 7 year Capital Budget for 2013/14 to 2019/20 at its meeting on 14 February 2013 (report 13/54 refers). Revisions to the budget for these 7 years have been considered by the Strategic Policy and Resources Committee throughout the year. The meeting of the Council on 13 February 2014, approved the Composite Capital Budget 2020/21 (report 14/45 refers). Additional capital funding has been received from the Scottish Government in 2014 for the implementation of capital works associated with the Children's and Young People (Scotland) Act. These monies total £2,747,845. Capital funding for Free School Meals is awaited.

2.1.1 Any additional revenue implication identified through either the existing capital programme, or future capital programmes, will required to be submitted as part of an expenditure pressure with a corresponding saving through the revenue budget process.

2.1.2 There are no direct financial implications arising from this report other than those reported within the body of the main report and related business cases.

### Workforce

2.2 There are no direct workforce implications arising from this report.

### Asset Management (land, property, IT)

2.3 There are no direct asset management implications arising from this report other than those reported within the body of the main report.

## 3. Assessments

### Equality Impact Assessment

3.1 Under the Equality Act 2010, the Council is required to eliminate discrimination, advance equality of opportunity, and foster good relations between equality groups. Carrying out Equality Impact Assessments for plans and policies allows the Council to demonstrate that it is meeting these duties.

3.1.1 The information contained within this report has been considered under the Corporate Equalities Impact Assessment process (EqIA) with the following outcome and has been assessed as **not relevant** for the purposes of EqIA.

## Strategic Environmental Assessment

- 3.2 The Environmental Assessment (Scotland) Act 2005 places a duty on the Council to identify and assess the environmental consequences of its proposals.
- 3.2.1 However, no action is required as the Act does not apply to the matters presented in this report. This is because these matters relate to the School Estate Strategy which is being considered under the Act as part of The Council's Asset Management Plan.

## Sustainability

- 3.3 Under the provisions of the Local Government in Scotland Act 2003 the Council has to discharge its duties in a way which contributes to the achievement of sustainable development. In terms of the Climate Change Act, the Council has a general duty to demonstrate its commitment to sustainability and the community, environmental and economic impacts of its actions.

The information contained within this report has been considered under the Act. However, no action is required as the Act does not apply to the matters presented in this report.

## Legal and Governance

- 3.4 The Head of Legal Services has been consulted in the preparation of this report and advised in relation to the Statutory Consultation for Additional Support Needs (ASN) facilities.

## Risk

- 3.5 Individual risk profiles are in place for individual projects listed.

## **4. Consultation**

### Internal

- 4.1 The Head of Democratic Services, Head of Finance, Head of Legal and Head of Property Services have been consulted in the preparation of this report.

### External

- 4.2 Participation and involvement of the community are critical to the ongoing and future success of school estate investment and an emphasis is placed on ensuring consultation, over and above that which might be required in terms of planning requirements.
- 4.2.1 A User Reference Group (URG), or equivalent, is set up for all major and large projects. The purpose of the URG is to assist with providing relevant local input to allow the Design Team to develop the outline concept design



into an operational design. The formation of a URG is an invaluable source of information, and any project is reliant on this level of local detail.

## **2 BACKGROUND PAPERS**

No background papers, as defined by Section 50D of the Local Government (Scotland) Act 1973 (other than any containing confidential or exempt information) were relied on to any material extent in preparing the above report.

## **3 APPENDICES**

Appendix A – Detailed updated on current projects.



## Detailed Updates on Current Projects

<b>Project</b>	<b>Page Number</b>
ALYTH PRIMARY SCHOOL	3-4
CRIEFF PRIMARY SCHOOL	5
EARLY LEARNING AND CHILDCARE – INCREASE FROM 475 TO 600 HOURS AND TWO YEAR OLDS	6-7
ERROL PRIMARY SCHOOL	8
EXTENSION TO THE ENTITLEMENT OF FREE SCHOOL MEALS	9
INCHTURE PRIMARY SCHOOL	10
KINNOULL PRIMARY SCHOOL	11
NEW SECONDARY SCHOOL	12-13
OAKBANK PRIMARY SCHOOL	14
PERTH ACADEMY – All Weather Pitch	15
PERTH ACADEMY – Sports Hall	16
PERTH GRAMMAR SCHOOL	17
PERTH HIGH SCHOOL – Sports Hall	18

## Milestones

Milestones are key tasks within a project plan which mark completion of a significant or critical phase of work or a decision point.

In terms of the following projects the milestones have the following dates:

The planned date is the original date planned for the project and does not change in the life of the project. These are generally aspirational dates based on a typical project.

The actual date is the date the milestone is completed.

The forecast date is the date which is currently projected for completion

## ALYTH PRIMARY SCHOOL

**Reporting Period: September 2014 to November 2014**

### Overview

Alyth Primary School is a largely life-expired property requiring major investment. The school has been identified as having the highest maintenance requirement of any primary school in Perth and Kinross. It is also underutilised and inefficient in terms of layout and running costs.

The recommended option, to upgrade the Victorian building and add a new-build element was approved at Lifelong Learning Committee on 29 January 2014 (Report 14/22 refers). It is anticipated the new school will be operational in school session 2016/17.

### Sources of Funding

This project will be fully funded by the ECS Composite Capital Programme. The funding for this project is £8,800,000. Additional funding will be provided from the Extend/Enhance Specialist Provision budget (for ASN) and Early Years (for 2 year olds) when final costs are known.

### Progress Update

On 3 September 2014, HubCo formally accepted the NPR and confirmed they are proceeding with the project. This formal acceptance of the NPR allows the Stage 1 process to begin. HubCo allow 12 weeks for the stage 1 process to be undertaken.

The concept design was shared with the meeting of User Reference Group on 30 September 2014.

### Key Milestones

Milestone	Planned date	Actual Date	Forecast date
Options Appraisal	August 2013	August 2013	
Preferred Option Identified	October 2013	November 2013	
Committee Approval	November 2013	January 2014	
Submit NPR	December 2013	May 2014	April 2014
HubCo Accept NPR Stage 1 Commences	January 2014	September 2014	July 2014
Stage 1 Agreed	April 2014	TBC	December 2014
Planning application submitted	December 2014	TBC	TBC
Stage 2 Agreed	January 2015	TBC	TBC
Financial Close	February 2015	TBC	TBC
Site Start Date	March 2015	TBC	May 2015
New school operational	August 2016	TBC	August 2016
Completion of External works	October 2016	TBC	October 2016
Final A/C Agreed	December 2016	TBC	December 2016

## Current Issues

Marshall Construction will prepare a programme as part of Stage 1 development. This will allow milestone dates to be confirmed.

1

---

<sup>1</sup> Stage 1 is equivalent to RIBA Stage C/D, which is a costed outline design  
Stage 2 is equivalent to RIBA Stage E/F, which is a costed detailed design

## CRIEFF PRIMARY SCHOOL

**Reporting Period: September 2014 to November 2014**

### Overview

Following the outcome of a statutory consultation exercise, Lifelong Learning Committee approved that education provision at the existing Crieff Primary School is relocated to a new school on the site adjacent to Strathearn Community Campus from August 2015 (Report 12/486 refers).

The school will initially comprise of 15 classes with the infrastructure and capacity to increase to a triple stream in the future if required.

Along with Oakbank Primary School, this school is being procured and developed through a HubCo Design & Build Development Agreement (DBDA).

### Sources of Funding

This project is being fully funded by the ECS Composite Capital Programme. The total project cost is anticipated at £11.8m including land purchase, which is within the current budget.

The spend profile for the project has been reviewed. The projected outturn for 2014/15 is now £8,913,000 instead of £4,527,000. On 1 October 2014, Strategic Policy & Resources Committee approved this funding to be brought forward from 2015/16 to facilitate this spend profile (Report 14/408 refers).

### Progress Update

Enabling works began on the site of the new primary school in Crieff on 24 March 2014. A sod cutting exercise involving the children took place on 29 April 2014. Significant archaeology excavations took place on site at the beginning of the works, however these have concluded without impacting on the programme. Financial Close was achieved on the project on 9 May 2014 and the main contractual works began thereafter.

### Key Milestones

Milestone	Planned date	Actual Date	Forecast date
Stage 1 <sup>2</sup> Agreed	August 2013	December 2013	
Stage 2 <sup>3</sup> Agreed	February 2014	May 2014	
Planning application granted	February 2014	February 2014	
Financial Close	February 2014	May 2014	
Site Start Date	April 2014	March 2014	
Construction complete	June 2015	TBC	June 2015
School operational	August 2015	TBC	August 2015
External Works	TBC		

### Current Issues

None.

<sup>2</sup> Stage 1 is equivalent to RIBA Stage C/D, which is a costed outline design

<sup>3</sup> Stage 2 is equivalent to RIBA Stage E/F, which is a costed detailed design

## EARLY LEARNING AND CHILDCARE – INCREASE FROM 475 TO 600 HOURS AND TWO YEAR OLDS

**Reporting Period: September 2014 to November 2014**

### Overview

A review of the suitability of nursery accommodation to deliver the Early Learning and Childcare requirements of the Children and Young People (Scotland) Act has been progressed. These requirements include free early learning and childcare provision for two year olds where a parent or carer is in receipt of certain benefits, looked after two year olds and increasing the hours of provision for 3-4 year olds to 600 hours per annum. These services were in place from August 2014.

In Perth and Kinross there are expected to be 175 eligible 2 year olds with uptake estimated<sup>4</sup> incrementally at 125 children.

It has been possible to identify capacity in Council facilities across Perth and Kinross (listed below). These premises have been adapted to suit 2 year old provision. Primarily this involves adding nappy changing and toilet facilities and creating a nurturing environment. It should be noted that options to provide early learning and childcare for 2 year olds can also be made through child minders and partner provider nurseries.

- Balhousie Primary School;
- Community School of Auchterarder;
- Coupar Angus Primary School;
- Inchtute Primary School;
- Inch View Primary and Nursery School;
- Milnathort Primary School;
- North Muirton Primary School;
- Pitlochry High School (Primary);
- Rattray Primary School;
- Stanley Primary School;
- St Dominic's Primary School.

### Sources of Funding

Capital funding has been received from the Scottish Government as follows for expanding Early Years provision.

	13/14	14/15	<b>Total</b>
Expansion to 600 hours	£892,000 <sup>5</sup>	£829,000	
Provision for 2 year olds in receipt of certain benefits & where family is in receipt of benefits making them eligible for free school meals		£1,026,845	
<b>TOTAL</b>	<b>£892,000</b>	<b>£1,855,845</b>	<b>£2,747,845</b>

<sup>4</sup> 70% of the total based on Scottish Government projections

<sup>5</sup> Carried forward to 14/15



It is estimated a further £526,000 and £829,000 will be allocated in 2015/16, giving an estimated total budget of £4.103m.

### **Progress Update**

Temporary provision for two year olds was initially made in above facilities from August 2014. Works have now progressed and final solutions are in place to meet Care Inspectorate guidelines and building regulations.

### **Key Milestones**

<b>Milestone</b>	<b>Planned date</b>	<b>Actual Date</b>	<b>Forecast date</b>
<b>SMT agree scope of programme</b>	<b>May 2014</b>	<b>May 2014</b>	
<b>Programme of Works Developed</b>	<b>July 2014</b>	<b>July 2014</b>	
<b>Temporary Provision in Place</b>	<b>August 2014</b>	<b>August 2014</b>	
<b>Permanent Provision In Place</b>	<b>October 2014</b>	<b>November 2014</b>	

### **Current Issues**

None

## ERROL PRIMARY SCHOOL

**Reporting Period: September 2014 to November 2014**

### Overview

Following a recent feasibility study, design development work is currently being undertaken to address capacity issues. Land was previously procured adjacent to the school in March 2011 in order to facilitate expansion. Demolition and decontamination works were concluded on the additional land in 2012.

The scope of the works will provide 3 additional classrooms and specialist ASN provision together with associated ancillary space. The project will also include scope for a further 2 classrooms to be added to the building in the future should the need arise. The 2 additional classrooms are not likely to be required in the short to medium term ie in the next 10 years.

It is intended that the new ASN accommodation will occupy the current nursery space with a new larger space created for the nursery.

### Sources of Funding

This project will be primarily funded by the ECS Composite Capital Programme with a virement from the Modernising Primaries Programme and from the Enhance/Extend Specialist Education Provision in Perth and Kinross budget. Developer Contributions will also be applied to this project. The current projected cost of the project is £3.317m.

### Progress Update

The project design is progressing to provide 3 additional classrooms, nursery, additional support needs specialist provision and associated ancillary space at Errol Primary School. The concept design was developed in consultation with the User Reference Group. Stage D is now complete and the design will be shared with Parents/Carers and the wider school community on 24 November 2014.

As the design work is progressing, the programme has been revised and is currently projecting completion in August 2016.

### Key Milestones

Milestone	Planned date	Actual Date	Forecast date
Concept design	March 2014	March 2014	
Consultation	June 2014	June 2014	
Stage D design	September 2014	September 2014	
Gross Maximum Cost Agreed	September 2015		
Site Start Date	TBC		
Construction Complete	TBC		
School Operational Date	TBC		August 2016

## EXTENSION TO THE ENTITLEMENT OF FREE SCHOOL MEALS

**Reporting Period: September 2014 to November 2014**

### Overview

On 7 January 2014, the Scottish Government announced all P1-P3 pupils will be eligible to receive free school meals (FSM) from January 2015.

Following this announcement, COSLA have been representing Local Authority interests with the Scottish Government with regards the funding available and whether this is sufficient to address the practical issues that have been identified.

Education and Children's Services, in partnership with Tayside Contracts, have identified some 1800 additional meals will be required daily over and above the current provision of approximately 8500 meals daily (all schools). This will take annual school meals provision for Perth & Kinross to approximately 2 million. There is capital investment required to enable 10 school kitchens to have the increased production capacity required to support the anticipated increased demand for meals across Perth & Kinross.

### Sources of Funding

On 17 July 2014, The Scottish Government announced revenue funding of £16.5m (£486k for Perth & Kinross) in 2014-15 and £54m (£1.591m for Perth & Kinross) in 2015-16.

This funding will cover additional supervisory costs and preparation costs.

### Progress Update

Progress has gone according to plan and 6 kitchens have been prepared during the Summer break with the remaining 4 completed in October/November 2014.

Progress on this initiative was noted by Lifelong Learning Committee on 29 October 2014 (Report No.14/462 refers).

### Key Milestones

Milestone	Planned date	Actual Date	Forecast date
Meals impact projections	Jan 2014	Jan 2014	
Identify production requirements	Feb 2014	Feb 2014	
Project budgets (capital/revenue)	Feb 2014	Feb 2014	
Site assessments (services)	Apr 2014	Apr 2014	
Instruct services works and installations	June 2014	June 2014	
Finalise revenue budget projections	Sep 2014	Sep 2014	
School engagement	Sep 2014	Sep 2014	
Individual school planning as required	Aug/Dec 2014		Ongoing
Project launch	Jan 2015		

### Current Issues

Awaiting confirmation of capital funding value.

## INCHTURE PRIMARY SCHOOL

**Reporting Period: September 2014 to November 2014**

### Overview

Expansion of Inchture Primary School is required to accommodate the predicted numbers of pupils from known house building. The scope of the project includes 2 additional classrooms, a General Purpose (GP) room, extending the school learning resource library and a hall to deliver the primary school PE curriculum.

### Sources of Funding

This project is funded by the ECS Composite Capital Programme and Developer Contributions. The overall budget for this project is £2,998,000, this includes Developer Contributions.

### Progress Update

The classroom element of the work was completed in August 2014 in time for the start of the new school term as planned. The works to the sports hall were completed in November 2014. Discussions are ongoing with the Community with regard to outdoor sports facilities.

### Key Milestones

Milestone	Planned date	Actual Date	Forecast date
Planning Application Granted	August 2013	August 2013	
Site Start Date	October 2013	October 2013	
Classrooms Complete and school operational	August 2014	August 2014	
Sports Hall complete	October 2014	November 2014	
Completion of External Works (MUGA)	April 2015	TBC	April 2015

### Current Issues

None.

## KINNOULL PRIMARY SCHOOL

**Reporting Period: September 2014 to November 2014**

### Overview

This project has renewed the life expired building previously used as a learning resource, provided two modular classrooms that are linked to the main building and renewed toilets in the school.

In addition, as the school was decanted, TES-Property Services took the opportunity to replace major infrastructure including heating, plumbing and electrics.

### Sources of Funding

This project is partly funded from the ECS Composite Capital Programme (£1,339,000) together with contributions from TES Composite Capital Programme (£567,000) for accelerated maintenance works and a further £47,000 revenue contribution from TES in relation to energy works.

### Progress Update

Construction work commenced in February 2013 and was completed in December 2013. The school was operational from 8 January 2014, with staff having returned on 6 January 2014.

The amphitheatre area is due for completion in November 2014.

The project is now fully complete.

### Key Milestones

Milestone	Planned date	Actual Date	Forecast date
Planning application granted	October 2012	October 2012	
Site Start Date	February 2013	February 2013	
Construction complete	December 2013	December 2013	
Operational Date	January 2014	January 2014	
Amphitheatre Works	April 2014	November 2014	

### Current Issues

None.

## NEW SECONDARY SCHOOL

**Reporting Period: September 2014 to November 2014**

### Overview

A review of the School Estate has taken place to determine the likely impact of anticipated population growth on the school estate in the medium to long term. One of the priorities for the Council has been agreed as a secondary school on the northern perimeter of Perth. The school will accommodate 1100 pupils.

HubCo Design, Build, Finance and Manage (DBFM) procurement for the secondary element is mandatory as part of the funding terms and conditions.

### Sources of Funding

£15.333m of funding will be provided through a Scottish Futures Trust (SFT) grant and £7.667m will be provided through the ECS Composite Capital Programme.

On 1 October 2014, SP&R noted that a virement of £1m has now been incorporated into the budget (Report No. 14/408 refers) giving a total of £24m for this project.

### Progress Update

Discussions have begun with the developers of Bertha Park on the location and size of the site. The proposed site is 10 hectares.

The proposal paper for the Statutory Consultation to consult on the location and catchment area for the new secondary school was approved by a Special Meeting of Lifelong Learning Committee on 25 June 2014. The consultation period commenced on 11 September 2014 and completed on 19 November 2014. The final report to Lifelong Learning Committee will be considered no earlier than May 2015.

The NPR was submitted to HubCo in June 2014.

The procurement process has commenced and Tier 2 Consultants of the design team, comprising Architects, Mechanical & Electrical and Civil & Structural are due to be selected in November 2014.

### Key Milestones

Milestone	Planned date	Actual Date	Forecast date
Options to populate school	October 2013	May 2014	
Proposal for Statutory Consultation	August 2014	June 2014	
Submit NPR	October 2014	June 2014	
Stage 1 Agreed	February 2015	TBC	February 2015
Statutory Consultation Complete	May 2015		May 2015
Stage 2 Agreed	November 2015	TBC	September 2015

<b>Site Start Date</b>	<b>January 2016</b>	<b>TBC</b>	<b>April 2016</b>
<b>Construction Complete</b>	<b>March 2018</b>	<b>TBC</b>	<b>December 2017</b>

**Current Issues**

- There is a heavy dependence on having infrastructure in place, in particular the A9/A85 junction to deliver access to the campus;
- Revenue funding for this project will be required in 2017/18.

## OAKBANK PRIMARY SCHOOL

**Reporting Period: September 2014 to November 2014**

### Overview

A new combined school and nursery is being built on the playing field adjacent to the existing school. The existing school and nursery will be demolished following the completion of the new building to create new external space. The finished accommodation will include a specialist provision for Additional Support Needs (ASN).

### Sources of Funding

The total budget for the project is £9,587,594.

### Progress Update

Enabling works began on the site of the new primary school at Oakbank on 7 April 2014. A sod cutting exercise involving the children took place on 25 May 2014. Financial Close was achieved on the project on 29 May 2014 and the main contractual works began thereafter.

The new school at Oakbank has been designed to incorporate specialist provision for ASN and a statutory consultation is required. Work is progressing well and completion is still anticipated by June 2015.

### Key Milestones

Milestone	Planned date	Actual Date	Forecast date
Stage 1 <sup>6</sup> Agreed	August 2013	Dec 2013	
Stage 2 <sup>7</sup> Agreed	March 2014	TBC	May 2014
Planning application granted	February 2014	February 2014	
Financial Close	March 2014	May 2014	
Site Start Date	April 2014	TBC	April 2014
Construction complete	June 2015	TBC	June 2015
School operational	August 2015	TBC	August 2015
Demolition and External Works	December 2015	TBC	December 2015

### Current Issues

None

<sup>6</sup> Stage 1 is equivalent to RIBA Stage C/D, which is a costed outline design

<sup>7</sup> Stage 2 is equivalent to RIBA Stage E/F, which is a costed detailed design



## PERTH ACADEMY – All-Weather Pitch

**Reporting Period: September 2014 to November 2014**

### Overview

Perth Academy was allocated £2m in the 2012/13 budget setting process for improving sports facilities. The first priority was an All Weather Pitch (AWP).

### Sources of Funding

This project is fully funded by the ECS Composite Capital Programme. The cost of the All Weather Pitch is approximately £980,000.

### Progress Update

Works began on-site 20 January 2014 and the pitch itself is complete, with the exception of external works to the terracing area as the soil requires a prolonged period of time to stabilise. The terrace area may take up to a year before the school can fully utilise the area.

### Key Milestones

Milestone	Planned date	Actual Date	Forecast date
Planning Application Granted	July 2013	August 2013	
Site Start Date	December 2013	January 2014	
Construction of pitch Complete	April 2014	July 2014	
Pitch Operational	August 2014	August 2014	
External Works Complete	TBC		

### Current Issues

Some drainage issues have been revealed since starting on site. The impact of this on the project is currently being analysed and further information will be provided once known. It is likely that additional drainage may need to be installed and this will impact on the funding available for the sports hall.

## PERTH ACADEMY – SPORTS HALL

**Reporting Period: September 2014 to November 2014**

### Overview

Perth Academy was allocated £2m in the 2012/13 budget setting process for improving sports facilities. The first priority is an All Weather Pitch (AWP) and the second priority is the provision of a sports hall.

### Sources of Funding

The funding is from the ECS Composite Capital Programme.

### Progress Update

The feasibility study to ascertain the best way of providing extended indoor sports accommodation at Perth Academy has been completed.

### Key Milestones

Milestone	Planned date	Actual Date	Forecast date
Feasibility study completed	August 2013	January 2014	
Review of feasibility study	April 2014		To be confirmed

### Current Issues

An overall review of the priorities within Perth Academy is currently being undertaken alongside a wider review of the Secondary School programme.

## PERTH GRAMMAR SCHOOL - INFRASTRUCTURE AND PRACTICAL UPGRADES

**Reporting Period: September 2014 to November 2014**

### Overview

Perth Grammar School was selected for major infrastructure improvement as well as upgrade of its practical classrooms (6 CDT, 3 Science and 2 Home Economics) over the next three financial years. This project will be delivered through the new framework with Morrison Construction.

It is proposed to link the major infrastructure upgrade work with the practical classroom upgrades in an effort to minimise the potentially disruptive effect on the delivery of the pupils' education. The infrastructure works include electrical and data rewiring and upgrading, alarm and emergency systems renewal, heating systems renewal, energy conservation and other infrastructure and systems efficiency improvements.

### Sources of Funding

This project is being funded by ECS Composite Capital Programme to a value of £3,500,000.

### Progress Update

The Gross Maximum Cost (GMC) offer was received on 20 June and has been accepted. Works started on 27 June to refurbish the Craft, Design and Technology (CDT) classrooms and upgrade significant infrastructure within the school including major heating and electrical works.

The upgrade works associated with the zones identified as part of GMC1 was completed in October 2014.

Costs associated with the zones identified as part of GMC2 were submitted by the end of October 2014 and work is progressing to develop this phase of works. GMC2 works comprises upgrade of a Home Economics practical teaching area and continued infrastructure upgrade.

### Key Milestones

Milestone	Planned date	Actual Date	Forecast date
Site Start Date	June 2014	June 2014	
Refurbishment of Technical teaching Areas complete (GMC1)	September 2014	October 2014	September 2014
Completion of infrastructure works and HE (GMC2)	December 2014	TBC	January 2015

### Current Issues

The Head of Property Services is reviewing the infrastructure project with a view to prioritising works however future works will be required. These works are outwith the scope of the existing project and would form a further phase of the project, subject to funding being identified.

## PERTH HIGH SCHOOL – SPORTS HALL

**Reporting Period: June 2014 to August 2014**

### Overview

The provision of the sports hall will improve the sporting facilities at Perth High School, resulting in improved educational and extra-curricular sporting facilities.

The Council has submitted a bid to **sportscotland** for part funding of the project.

### Sources of Funding

This project will be funded by the ECS Composite Capital Programme and **sportscotland**. The grant from **sportscotland** is £500,000, the funding from the ECS capital programme is £3.45m, giving an available budget of £3.95m.

### Progress Update

Property has appointed external consultants to take forward the project, although it will still continue to be managed by Perth and Kinross Council architects.

On 7 October 2014, the Gross Maximum Cost (GMC) for works to form the new sports hall at Perth High School was formally accepted. The GMC is within the budget allocated. Work commenced on site in late October 2014 and completion is expected in December 2015.

### Key Milestones

Milestone	Planned date	Actual Date	Forecast date
Planning Application Granted	February 2013	February 2013	
Planning Modification Change Re-submission	October 2013	December 2013	
Agreed Maximum Price	December 2013	February 2014	
Site Start Date	January 2014	October 2014	
Construction Complete	August 2014	TBC	December 2015
Operational Date	September 2014	TBC	January 2016

### Current Issues

None.