#### **MyView Guide**

#### **MyView Leave of Absence for Teachers**

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# What is MyView Leave

MyView Leave is the system used by the Council to assist employees/managers to request and record leave, such as Carer Leave, Compassionate Leave etc.

Entitlements are in line with the "Leave of Absence Guidelines for Teaching Staff" which is available on eric.

Queries regarding entitlements should be directed to the Employment and Payroll Services either by e-mailing EmploymentandPayroll@pkc.gov.uk or calling 01738 475555 and selecting Option 3.

Queries regarding access to MyView should be directed to the MyView Team either by emailing <u>MyView@pkc.gov.uk</u> or call 01738 475555 and selecting Option 5.

# How to Access MyView Leave

• To access MyView, from the home page of eric, click on MyView under Useful links and the login screen will appear as shown below.

	Hello and welcome to MyView	Sign In
	To start using MyView, enter your employee number and password and	Your employee number
-01	click "sign in".	
	Remember, your password is case sensitive! If you've forgotten your	
	password, click forgotten password? and an e-mail will be sent to you	Your password
	containing a system generated password. You can use this to log in but you will be asked immediately to create your own password.	<b>₽</b>
	Your password keeps your data safe. You will be prompted to renew your	
	password every 42 days to keep it secure.	Sign In 🖌
	If you require assistance, please e-mail <u>MyView@pkc.gov.uk</u>	Forgotten your password?
	News/Announcements	
CHO-	****Coming soon - MyView Dashboard****	Accessibility
(A)		Enable Accessibility Enhancements
	****11.31am Friday 17th March 2017**** - Car Mileage/Travel Expenses	
	Claims - Please be advised that the Submit button has now been switched off to enable us to process the March salaries. It will be	
	switched back on as soon as this process is complete	
	switched back on as soon as this process is complete.	
	****4th January 2017**** - Query Tool - Query Tool is now available for	
	managers in Manager Zone, Manager's View.	

• Log into MyView by entering your Employee Number and MyView Password.

#### How to Raise a Request for Leave

• Click Request Leave

	MyView								
	ME	MY PEOPLE							
	Theresa CDS Employment S	ervices Officer							
	Dashboard	,	5						
	Optimum								
<	Request Leave	`	1						
	New Car Mileage / Exp Claim								
	My Vehicles								

• Click on the triangle icon to expand further options and select **Calendar View**.



• If you have more than one post, select from the drop down menu, the post you wish to book your leave with.



- Teachers will have the option to select from the three options as shown below:
- To request leave click on **Request New** next to the relevant leave type.

					1	1	1			01	01						-			-	80			AL				
	April									~~	~										~~			~				
2017	May																											
	June																											
	July																											
	August																											
	September																											
Ŧ		Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr
Annual Leave SICK Flexi Leave Carer Leave																												
Type	Descript	ion										_ (		Ac	tior	n												
*TCHA	*TCHA Teachers Leave of Absence								Re	que	quest New Open *TCHA History																	
*TCHC	Teachers	Care	r Leav	ve										Re	que	st N	ew		Open *TCHC History									
*TCHU	CHU Teachers Unpaid Leave						Re	que	st N	ew Open *TCHU History																		

This will take you back to the Leave Request form as below.

 Check you have selected the correct Type of leave from the Category drop down list.

Туре	Teachers Leave of Absence	
Category *	Job Interview	
Comments		
	Dates Full Day Part Day	
From *	13/03/2017 💽 🔍 🔾	
То*	13/03/2017	
Total Time	hours mins hrs.decimal 8 0 8.00	

- Add further details in the Comments section if required.
- If a full day's leave is requested, then the Teachers standard day of 7hours will be allocated to the request. To book a full day, enter the "**From**" date and select full day, enter "**To**" date, the total time will show as 7hours.
- Part days can also be booked in hours. Click part day, enter a start time and the number of hours required.
- If you are a teacher working less than 7 hours per day, you should request the actual number of hours taken, i.e. time tabled hours only.

Туре	Teachers Carer Leave
Comments	
	Dates Full Day Part Day Time Hours off e.g. 15:30 for half hin mm hrs decimal past three
From *	27/02/2017 🗰 🔿 💿 08:45 3 30 3.50
To *	27/02/2017
Total Time	hours mins hrs decimal 3 30 3.50

Once you have completed the request form click Submit

A confirmation message will be displayed to acknowledge you have submitted your request.



**PLEASE NOTE:-** If your line manager does not authorise/reject your leave within 8 days it will escalate to their line manager. If they do not authorise/reject within 8 days your request will automatically be rejected and you will have to re-apply.

#### Carer Leave

In line with Council policy, consideration can be given to allow up to a maximum of 3 days Carer Leave in a calendar year (1 January to 31 December). This will be calculated in hours and part-time/job share workers will be on a pro-rated basis.

• If you try to book too much Carer Leave you will receive the warning message below. You should consult again with your Head Teacher/Line Manager to make alternative arrangements, e.g. Unpaid Leave

Alerts <ul> <li>Insufficient holiday balance available for this absence.</li> </ul>								
Туре Comments	Teachers Carer Le	ave Full Day Part Day						
From * To * Total Time	14/03/2017           16/03/2017           hours         mins           24         0	e e cimal 4.00						

 Once your Head Teacher/Line Manager has authorised your request you will receive the following email acknowledgement.



#### **Unpaid Leave**

Unpaid Leave is requested following the same process as Teachers Leave of Absence and Teachers Carer Leave.

• Please ensure the comments section is completed.

Type Comments	Teachers Unpaid Leave
	Dates Full Day Part Day
From *	23/03/2017
То *	23/03/2017
Total Time	hours mins hrs decimal

• You will receive the following email once your Head/Depute Head/Principal Teacher/Line Manager has authorised your request.

From:	□ MyView@pkc.gov.uk
To:	Beverly Raesmith
Cc:	
Subject:	MyView Leave - Teachers Unpaid Leave Authorised
Your u	inpaid leave from 22/03/2017 to 22/03/2017 has been authorised by your line manage

• You will not see the request on your calendar until the Payroll Team have authorised the period of unpaid leave to be deducted from salary. A further email will be sent on completion.



# View, Edit & Delete Leave Requests

Once leave has been authorised you will have the ability to View, Edit or Delete leave. Please note, if editing a change, a reason should be entered in the comments box for your Manager's reference.

- Click **Request Leave** on the left hand side menu.
- Select Calendar View



 Scroll to the bottom of the page and under the Action section, click on the relevant leave type you wish to view, edit or delete. For example click on Open \*TCHA History.

Absence / Attendance									
Type	Description	Action							
*TCHA	Teachers Leave of Absence	Request New	Open *TCHA History						
*TCHC	Teachers Carer Leave	Request New	Open TCHC History						
*TCHU	Teachers Unpaid Leave	Request New	Open *TCHU History						
AL	Annual Leave	Request New	Open AL History						
AWOL	Absent Without Leave	Request New	Open AWOL History						
CARER	Carer Leave	Request New	Open CARER History						

This will open a new panel at the bottom of the screen and show the history of the relevant leave type previously selected.

Options to **View**, **Edit** and **Delete** are then available to carry out the required action as shown overleaf.

AL						
Created Date	Employee	Type	Description	From	To	Action
15/10/2016	Theresa Reynolds	AL	Annual Leave	29/12/2017	29/12/2017	View Edit Delete
15/10/2016	Theresa Reynolds	AL	Annual Leave	26/12/2017	26/12/2017	View Edit Delete
15/10/2016	Theresa Reynolds	AL	Annual Leave	25/12/2017	25/12/2017	View Edit Delete

- Click on **Edit** if you wish to change the information on an approved request, eg the number of hours to be taken.
- Once the amendment has been made click on **Submit**. Your Head Teacher/Line Manager will receive an e-mail requesting approval.
- You may wish to **Delete** an entry, eg you have requested the wrong date. Select **Delete** and **Submit**. Your request for deletion will be sent to your Head Teacher/Line Manager for authorisation.

## Withdraw Leave Requests

You can withdraw a request for leave if it has not already been approved / rejected by your line manager.

• Go to **Form History** from your left hand side navigation menu and find the request which has been submitted. Use the filters options if required.

Questionnaires / e-forms				
Delegated Responsibilities				Sł
Form History	Results per page: 20 🗸			< 1 2
Personal Details	* Description	Event	Status	Raised Date
	Absence (Add): MS Theresa Reynolds, Annual Leave (30/03/2017 - 30/03/2017)	Time Mgmt Absence	⊙ Submitted	28 Mar 2017
	Absence (Add): MS Theresa Reynolds, Annual Leave (03/04/2017 - 04/04/2017)	Time Mgmt Absence	Authorised	23 Mar 2017

• Click on the link to the request under the Description section. This will open up the original request form.



• Click Withdraw at the bottom of the screen.



#### Additional Information

MyView Leave will automatically delete the employees previously authorised leave requests which fall within the same **month** that their sickness absence was recorded, e.g. Employee has sickness from 15th of the month, and has leave of absence booked for the 20th of the month. The 20th will be deleted.

If the employee wishes to rebook their leave requests on their return, the manager will be requested to re-authorise their request in MyView, e.g. using the same example as above:

- Employee returns to work on 16th of the month. The employee will be required to re-book the 20th of the month.
- If the employee returns on 21st of the month, there is no requirement to book the leave of absence as the period of sickness overrides other leave types.

*If you have any queries, please email MyView@pkc.gov.uk or telephone 01738 475555 and select Option 5.*